Kevin J. Regan 2023 MACRS Fall Conference

October 1 - 4, 2023

Agenda Subject to Change

Annual Conference

Sunday, October 1, 2023

3:00PM - 5:00PM: Registration

5:30PM – 7:00PM: Welcome Reception

Monday, October 2, 2023

7:30AM – 8:45AM: Breakfast (Atrium)

8:00AM – 3:00PM: Registration (Longford Room)

9:00AM – 9:30AM: First General Session (Grand Ballroom 1)

Presentation of Colors by Westfield Fire

Pledge of Allegiance

National Anthem

Opening Remarks, Mayor Domenic Sarno

President's Welcome, Kathleen Kiely-Becchetti

9:30AM – 10:30AM: Keynote Speaker

Ken Rideout, Master Runner The Practice of Perseverance

10:30AM – 11:00AM: PERAC Update

John Parsons, Esq., Executive Director, PERAC

11:00AM – 11:30AM: Break

11:30AM – 12:30PM: Legislative Panel

Michael O'Reilly, MACRS Lobbyist and Legislative Chairman

William Keefe, PERAC Assistant Deputy Director Thomas Bonarrigo, Mass Retirees Legislative Chairman Nancy McGovern, Mass Retirees Legislative Liaison

12:30PM-1:30PM: Lunch Break

1:30PM – 2:30PM: Cyber Update (**3 CEU's**)

Jeff Ziplow, Principal, Business Risk and Cybersecurity Services

CLA (CliftonLarsonAllen LLP)

2:30PM – 3:00PM: Break

3:00PM – 3:30PM: PTG Update

Christopher Lodge, President

6:00PM – 11:00PM: Networking Event

Cocktails, Dinner & Trivia

Tuesday, October 3, 2023

7:30AM –8:45AM: Breakfast (Atrium)

9:00AM – 3:00PM: Registration (Longford Room)

9:00AM -10:00AM: Second General Session

Administrators' Roundtable

Moderator:

Shelia LaBarbera, Berkshire County Retirement System

Panelists:

Frank Zecha, Brookline & Blue Hills Retirement Systems James Lovotti, West Springfield Retirement System

10:00AM – 10:30AM Section 91A, Business Ownership and PERAC's 50/50 Split

Felicia McGinnis, Esq., PERAC Associate General Counsel

10:30AM – 11:00AM Investment Manager Overview

Chris Rowlings, Partner, Senior Consultant, Fiducient Advisors

11:00AM-11:30AM: Break

11:30AM-12:30PM: PRIM Update

Francesco Daniele, Director of Client Services, PRIM

12:30PM-1:30PM: Lunch

1:30PM - 3:30PM: Legal Panel (**3 CEU's**)

Moderator:

Thomas F. Gibson, Esq., Law Offices of Thomas F. Gibson

Panelists:

Christopher Collins, Esq., Law Offices of Michael Sacco

Robert Fabino, Esq., Director of HR & Legal Affairs MTRS

Kenneth Hill, Esq., Assistant Deputy Director PERAC

Jim Quirk, Esq., Law Offices of James Quirk

Katherine Hesse, Esq. Murphy, Hesse, Toomey & Lehane

3:30PM-4:00PM PTG Tips & Shortcuts

Venessa Marion, Client Support Manager PTG

6:00PM - 7:00PM: Reception

7:00PM – 10:00PM: Banquet

Wednesday, October 4, 2023

7:00AM – 8:30AM: Breakfast

9:00AM – 12:00PM: PERAC Continuing Education Session (3 CEU'S)

Public Records Overview