



Kevin J. Regan 2024 MACRS Trustees Educational Seminar & Annual Conference Agenda

Preliminary Agenda Subject to Change

Trustees Educational Seminar Agenda

***Board Members must attend sessions on Saturday & Sunday to receive 3 CEU's**

Saturday, June 1, 2024

8:00AM – 11:30AM: Registration (Orleans Room)

10:00AM – 12:30PM: Chapter 32 in a Nutshell

Ken Hill, Esq., Assistant Deputy Director, PERAC
Patrick Charles, Esq., Deputy General Counsel, PERAC
Felicia McGinniss, Esq., Associate General Counsel, PERAC

12:30PM – 1:30PM: Lunch

1:30PM – 2:30PM: Calculation Basics

John Boorack, Actuary, PERAC
Scott Henderson, Chief Auditor, PERAC

2:30PM – 3:30PM: Evidentiary Hearings

Michael Sacco, Esq., Sacco & Collins, P.C.

Sunday, June 2, 2024

7:30AM – 9:00AM: Breakfast (Bass River Room)

8:30AM – 11:30AM: Registration (Orleans Room)

10:00AM – 11:00AM: Post-Retirement Work

Felicia McGinniss, Esq., Associate General Counsel, PERAC

11:00AM – 12:00PM	Utilizing PRIT Francesco Daniele, Director of Client Services, PRIM Frank Zecha, Retirement System Director & Board Trustee
12:00PM – 1:00PM:	Lunch
1:15PM – 3:15PM:	PTSD Panel Michael Sacco, Esq., Sacco & Collins, P.C. Leigh Panettiere, Esq., Law Offices of Leigh Panettiere, P.C. Jeffrey H. Zeizel, Clinical Social Work, LICSW MSW

MACRS Annual Conference Agenda

Sunday, June 2, 2024

3:00PM – 5:00PM:	Registration (Orleans Room)
5:30PM – 7:00PM:	Welcome Reception

Monday, June 3, 2024

7:00AM – 8:30AM	Breakfast (Bass River Room)
7:30AM – 3:30PM:	Conference Registration (Orleans Room)
9:00AM – 9:15AM:	First General Session (Grand Ballroom) Presentation of Colors Pledge of Allegiance President’s Welcome
9:15AM – 10:00AM:	<i>Keynote Speaker</i> Erin Jones <i>Bridges to Heal US: Stories and Strategies for Racial Healing</i>
10:00AM – 10:30AM:	PERAC Update Bill Keefe, Executive Director
10:30AM – 11:00AM:	Break
11:00AM – 12:00PM:	Legislative Panel Michael O’Reilly, MACRS Lobbyist and Legislative Chairman Patrick Charles, Esq., Deputy General Counsel, PERAC Thomas Bonarrigo, Mass Retirees Legislative Chairman

Nancy McGovern, Mass Retirees Legislative Liaison

12:00PM – 1:00PM:

Lunch Break

1:00PM – 1:30PM:

GENERAL SESSION FOR DELEGATES

Nominations for President, Vice President and 4 Executive Board Members

1:30PM – 2:30PM:

Cyber Security Update
Billy Adams, ACS

2:30PM – 3:00PM:

Break

3:00PM – 3:30PM:

Mindfulness

Sherril Cheevers, Saxena White, Client Services / Health & Wellness Coordinator

6:00PM – 7:00PM:

Cocktail Reception

7:00PM – 11:00PM:

Networking Night

Tuesday, June 4, 2024

7:00AM – 8:30AM:

Breakfast (Bass River Room)

8:30AM – 12:00PM:

Registration (Orleans Room)

9:00AM – 10:00AM:

Administrative Roundtable
Frank Zecha, Retirement System Director & Board Trustee

10:00AM – 11:00AM:

PRIM Panel
Moderator:
Francesco Daniele, Director of Client Service

Panelist:

David Gurtz, CPA, CFA, Deputy Chief Investment Officer
Christina A. Marcarelli, CAIA, Director of Real Estate Debt
Helen Huang, Private Equity- Senior Investment Officer
Ethan Spencer, Portfolio Completion Strategies- Senior Investment Officer

11:00AM – 11:30AM:

Break

11:30AM – 12:00PM:

MACRS Fiduciary & Fidelity Insurance Program
Jeff Lydon, Lydon & Murphy Insurance
David Dlugasch, Collaborative Insurance

- 12:00PM – 1:00PM: Lunch
- 1:00PM – 3:00PM: Legal Panel (3 CEU's)
- Moderator:
Thomas F. Gibson, Esq., Law Offices of Thomas F. Gibson
- Panelists:
Michael Sacco, Esq., Sacco & Collins, P.C.
Judith Corrigan, Esq., General Counsel, PERAC
Timothy Symth, Esq., Executive Director Boston Retirement Brd
Kathrine Hesse, Esq., Murphy, Hesse, Toomey & Lehane
- 6:00PM – 7:00PM: Reception (Ballroom Foyer)
- 7:00PM – 10:00PM: Themed Banquet (Grand Ballroom)

Wednesday, June 5, 2024

- 7:00AM – 8:30AM: Breakfast (Bass River Room)
- 9:00AM – 12:00PM: PERAC Session (3 CEU'S)
Popular Pension Misconceptions
Judith Corrigan, General Counsel, PERAC